

PART B

PERSONAL DETAILS

We need the following information from the person making the Will:-

- Date:
- Surname:
- Full names:
- Sex:
- Maiden name:
- Date of birth:
- Place of birth:
- Nationality:
- Passport number:
- Foreign Identification Number (NIE):
- Resident in Spain?
- Marital Status: married (first) (second) (third) / single/ widow/separated/divorced:
- Financial status of marriage: separate ownership of property/ joint ownership of property:
- Address:
- Full name of spouse:
- Full name of father: living/deceased:
- Full name of mother: living/deceased:
- Maiden name of your mother:
- If divorced full name of your former spouse: living /deceased:

THE HEIRS

Children

Please supply the following information about all of your children by any relationship.

Child 1

- Full name:
- Address:
- Place of birth:
- Date of birth:
- Passport number:
- Natural /adopted

Child 2

- Full name:
- Address:
- Place of birth:
- Date of birth:
- Passport number:
- Natural /adopted

Child 3

- Full name:
- Address:
- Place of birth:
- Date of birth:
- Passport number:
- Natural /adopted

Child 4

- Full name:
- Address:
- Place of birth:
- Date of birth:
- Passport number:
- Natural /adopted

OTHERS:

Please supply the following details for each person who is to inherit property under the Will:-

- Surname:
- Forenames:
- Sex:
- Maiden name (if applicable):
- Relationship to you:
- Address:
- Passport number:

- Surname:
- Forenames:
- Sex:
- Maiden name (if applicable):
- Relationship to you:
- Address:
- Passport number:

PART C
ASSETS IN SPAIN

This is for our information only. It helps us to advise you as to the best form for the Will. Y.

- Property (buildings, land etc):
- Full address:
- Approximate value: £/€

Other property

Please list items, bank accounts, furnishings, boats etc with approximate values.

PART D
DISPOSITIONS

Your wishes

What do you want to happen to your estate? Please tick as appropriate.

- Everything to my Husband/Wife
- Everything to my Husband/ Wife but if he/she dies before me then to my children in equal shares.
- Everything to my children in equal shares. If one of my children dies before me I would like (the remaining children to inherit my estate in equal shares / any children of the deceased to inherit the deceased's share equally.

Other cases

If you would like to make some arrangements other than those set out above please state this here.

Would you like a telephone call to discuss any other arrangement you wish to make?

Note

In general terms, for people not resident in Spain and with limited assets there, we recommend keeping the distribution of the estate as simple as possible and where possible, limit to children or other immediate family as this can lessen the tax liability on inheritance. Anything complicated may well be better provided for in this Country.

Please note that our standard fee covers the cost of a straightforward Will of the type set out above. We shall be happy to draft more complicated Wills and will provide you with a further estimate at your request.